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Atlanta, GA 30309
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December 9, 2004

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VIA FEDEX

RECEIVED

OFFICE OF POLICY AND EVALUATION

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1) AJC International, Inc.

5188 Roswell Road

Atlanta, GA 30349

2) Peterson Farms

d/b/a Crystal Lake Foods

P.O. Box 248

Durham, NC 27709

3) Watson Farms LLC

4110 Continental Drive

Bldg. A

Oakwood, GA 30566

4) Sanderson Farms, Inc.

225 N. 13th Ave.

Laurel, MS 39440

5) Gold Kist, Inc.

244 Perimeter Center Parkway, N.E.

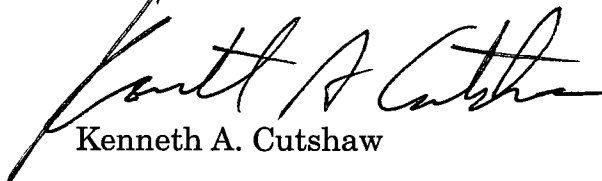
Atlanta, GA 30346-2397

Pursuant to 15 U.S.C. § 65, we report that there have been no changes to ODS's Certificate of Organization or Operating Agreement.

This statement should provide all the information required for the Yearly Statement of Overseas Distribution Solutions, L.L.C. Should you desire additional information or have any questions, please contact the undersigned.

Very truly yours,

HOLLAND & KNIGHT LLP



Kenneth A. Cutshaw

Enclosure

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STATE OF GEORGIA

COUNTY OF ROCKDALE

Sworn to (or affirmed) and subscribed before me this 9th day of December, 2004, by Kenneth A. Cutschaw who is personally known to me.

(SEAL)

Victoria E. Scott

Notary Public-State of _____

