



Office of the Secretary

UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

June 30, 2004

Laura Keidan Martin, Esq.
Katten Muchin Zavis Rosenman
525 West Monroe Street, Suite 1600
Chicago, Illinois 60661-3693

Re: Vista Health Acquisition of Provena St. Therese Medical Center, File No. 011 0225

Dear Ms. Martin:

The Commission has conducted an investigation to determine whether Vista Health's acquisition of Provena St. Therese Medical Center may violate Section 7 of the Clayton Act or Section 5 of the Federal Trade Commission Act.

Upon further review of this matter, it now appears that no further action is warranted by the Commission at this time. Accordingly, the investigation has been closed. This action is not to be construed as a determination that a violation may not have occurred, just as the pendency of an investigation should not be construed as a determination that a violation has occurred.

By direction of the Commission, Commissioner Thompson and Commissioner Harbour dissenting.

Donald S. Clark
Secretary