

[PUBLIC VERSION]

REDACTED COMPANY N.Y., et al.

DOCKET NO. 13-00000

INDEX OF EXHIBITS

1. [REDACTED]

2. [REDACTED]

3. [REDACTED]

4. [REDACTED]

5. [REDACTED]

6. [REDACTED]

7. [REDACTED]

still under appeal and thus not final.² CB&I has in good faith engaged in a process to divest itself

of the assets controlled by the Order and by the Commission, but not in issue with the Order.

¹ 17 F.3d 1000, 1001 (7th Cir. 1994).

² See the process, which is subject to

[REDACTED]

it issued an Final Order in *in re Summer of Virginia Steel & Iron*
FD, 2004 WL 3142892 (E.T.C., Dec. 21, 2004) ("Order"), which was

² On December 21, 2004, the Commission
Company's, et al., F.T.C. Docket No. 03-1031
modified by

See <http://www.matrixservice.com/InvestorOfficers.asp>.

Further, Matrix reports that the following individuals serve as its directors:

• Michael J. Hall, Chairman of the Board

• Michael P. Bradley

• [Redacted]

C. Description of Proposed Acquirer's Business

Matrix Service Corporation was founded in 1984 as a privately held company and provides

of the PDM fabrication facilities, as part of the asset package.⁷ In addition, a 10% revenue share will

be paid on all PDM products sold by the licensee. The licensee will also be responsible for all

marketing, sales, distribution, and customer support activities, and will be responsible for all design and
development costs. The licensee will also be responsible for all manufacturing, production and process program
development costs. The licensee will also be responsible for all sales, marketing and distribution costs, and for
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collective experience to design, engineer, and construct all of the Relevant Products. A total of

_____ years of experience in the design, engineering, and construction of the Relevant Products. A total of

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_____ years of experience in the design, engineering, and construction of the Relevant Products. A total of

of JING and the JIN/JOY 金銀器 along with technical job titles for completed projects, and all technical responsibilities, research and research titles. In fact, the JIN/JOY 金銀器 committee is

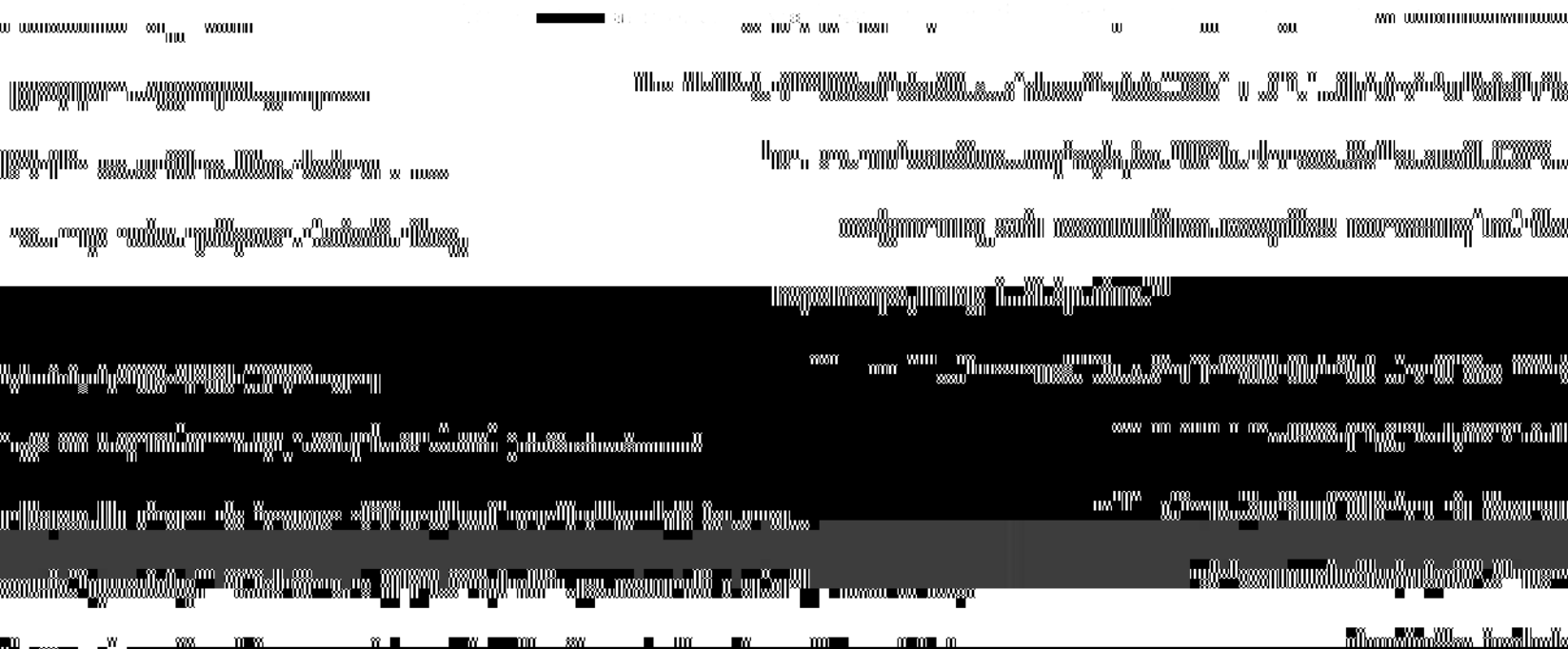
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viable both short-term and long-term, regardless of the current and future demand for Relevant Products.¹⁰

10. The Commission also took into account the fact that the relevant LDC and LDC/EOX projects in Africa



11. The Commission also took into account the fact that the relevant LDC and LDC/EOX projects in Africa

12. The Commission also took into account the fact that the relevant LDC and LDC/EOX projects in Africa

of the Relevant Products. With a solid foothold in tank design, engineering and construction,

Matrix is an ideal candidate to acquire the TTA and TSA Assets. The TTA and TSA Assets will add to Matrix's capabilities in the Relevant Products, and will result in the creation of a competitor on a par with CB&I.

CB&I believes that the TTA and TSA provide necessary support to ensure that Matrix will succeed in the marketplace. In its Opinion issued with the Order, the Commission

Dear Sir,

I am writing to you regarding the matter of the late Mr. [Name] who was a member of the [Organization].

I am sure that you will be able to provide the necessary information regarding the same.

Thank you for your attention to this matter.