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# **INDEX OF EXHIBITS**

Exhibit A	Asset Purchase Agreement, dated May 9, 2011 (Confidential)
Exhibit B	Disclosure Schedules to Asset Purchase Agreement, dated May 9, 2011

## Introduction

Durawant to Section 2 11(f) of the Foderal Trade Commission (the

hereto as Confidential Exhibit B, (iii) a financing commitment letter from Torrey Pines

Bank, dated May 6, 2011, attached hereto as Confidential Exhibit C, and (iv) a Transition



Commission Furtherners, Signature has the financial ressurage to encure that the I as \_

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