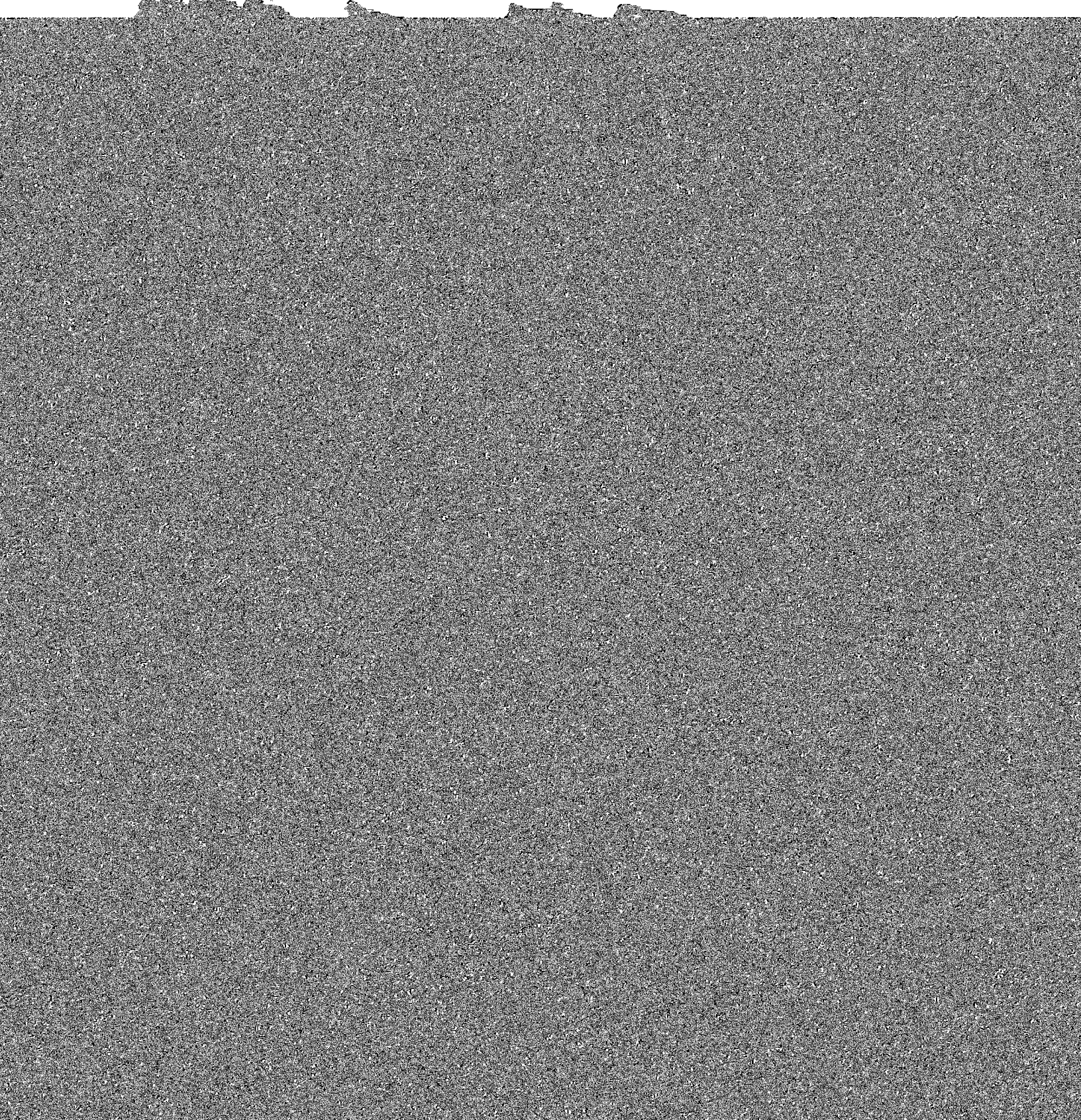


UNITED STATES OF AMERICA
BEFORE THE FEDERAL TRADE COMMISSION

In the Matter of

McWANE, INC.



1901 Sixth Avenue North 2400
Regions Harbert Plaza
Birmingham, AL 35203