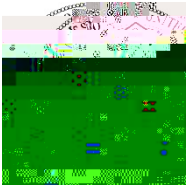


UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580



Office of the Secretary

April 27, 2011

John J. Miles, Esq.
Counsel For Northeast Health
Ober Kaler
1401 H Street, N.W.
Suite 500
Washington, D.C. 20005

Re: Proposed Merger of St. Peter's Healthcare Services, Northeast Health,
and Seton Health System, File No. 091 0073

Dear Mr. Miles:

The Federal Trade Commission's Bureau of Competition has been conducting a nonpublic investigation to determine whether the proposed merger of St. Peter's Healthcare Services, Northeast Health, and Seton Health System may violate Section 7 of the Clayton Act.