



Office of the Secretary

UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

April 27, 2011

Cliff Johnson, Esq.
Counsel For Seton Health System
Hall, Render, Killian, Heath & Lyman, P.C.
One American Square, Suite 2000
Indianapolis, Indiana 46282-0004

Re: Proposed Merger of St. Peter's Healthcare Services, Northeast Health,
and Seton Health System, File No. 091-0073

Dear Mr. Johnson:

The Federal Trade Commission's Bureau of Competition has been conducting a nonpublic investigation to determine whether the proposed merger of St. Peter's Healthcare Services, Northeast Health, and Seton Health System may violate Section 7 of the Clayton Act or Section 5 of the Federal Trade Commission Act. The dependency

of an investigation should not be construed as a determination that a violation has occurred. The Commission reserves the right to take such further action as the public interest may require.

By direction of the Commission.

Donald S. Clark
Secretary