



UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

Office of the Director
Bureau of Competition

JUL 09 2008

George S. Cary, Esq.
Cleary Gottlieb Steen & Hamilton LLP
2000 Pennsylvania Avenue, N.W.
Washington, D.C. 20006

Re: Equitable Resources, Inc. / Dominion Resources, Inc., File No. 061-0140

Dear Mr. Cary:

The Federal Trade Commission's Bureau of Competition has been conducting