UNITED STATES OF AMERICA

FEDERAL TRADE COMMISSION WASHINGTON, D.C. 20580

Division of Auvenising Practices

C. Lee Peeler
r\ssociate Director

Emalee G. Murphy, Esq.
Bryan Cave
Room 700
700 Thirteenth Street, N.W.
Washington, D.C. 20005-3960

Re: Lancaster Group USA
FTC Matter No. 9423254

Dear Ms. Murphy,

March 21, 1996

The Commission staff has conducted an investigation into the