



UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

Division of Enforcement

February 19, 2009

William C. MacLeod
Kelley, Drye & Warren
Washington Harbour, Suite 400
3050 K Street, NW
Washington, DC 20007-5108

Re: Macy's, Inc.

Dear Mr. MacLeod:

