COMMISSION
WASHINGTON, D.C. 20580

APR 22 2011

Wachtell, Lipton, Rosen and Katz
51 West 52nd Street
New York, NY 10019

Re: The McGraw-Hill Companies, Inc. (Platts) / United
Communications Group (OPIS), File No. 111-0063

Dear Mr. Larson:

The Federal Trade Commission's Bureau of Competition had conducted a nonpublic investigation to determine whether the acquisition of Oil Price Information Service, LLC ("OPIS") from United Communications Group by The McGraw-Hill Companies, Inc. may violate Section 7 of the Clayton Act or Section 5 of the the