



Office of the Secretary

UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

January 23, 2006

Arthur Burke, Esq.
Davis Polk & Wardwell
1600 El Camino Real
Menlo Park, CA 94025

Re: *Proposed Acquisition of McData Corporation by Brocade
Communications Systems Inc., FTC File No. 061-0279*

Dear Mr. Burke:

The Federal Trade Commission has conducted a nonpublic investigation to determine whether the proposed acquisition of McData Corporation by Brocade Communications Systems Inc. may violate Section 7 of the Clayton Act or Section 5 of the Federal Trade Commission Act.

Upon further review of this matter, it now appears that no additional action is warranted by the Commission at this time. Accordingly, the investigation has been closed. This action is not to be construed as a determination that a violation may