



United States of America
FEDERAL TRADE COMMISSION
WASHINGTON, DC 20580

January 25, 2013 [PUBLIC VERSION]

Marc Schildkraut, Esq.
Counsel For Illumina, Inc.
Cooley LLP
1299 Pennsylvania Avenue N.W., Suite 700
Washington, DC 20004

Re: *Proposed Acquisition of Illumina, Inc. by Roche Holding, Ltd., File No. 121-0076*

Dear Mr. Schildkraut:

The Federal Trade Commission's Bureau of Competition has been conducting a nonpublic investigation to determine whether the proposed acquisition of Illumina, Inc. by Roche Holding, Ltd. may violate Section 7 of the Clayton Act or Section 5 of the Federal Trade Commission Act.

By a letter dated April 27, 2012, counsel for Roche notified the Bureau of Competition that it was withdrawing its tender offer and [redacted]. Based upon this representation, it now appears that no further action is warranted by the Commission at this time. Accordingly, the investigation has been closed. This action is not to be construed as a determination that a violation may not have occurred, just as the pendency of an investigation should not be construed as a determination that a violation has occurred. The Commission reserves the right to take such action as it deems appropriate in the public interest.