

that a total of 100,000 shares of common stock of the Company shall be reserved for the exercise of the Company's outstanding options to purchase common stock of the Company.

The Company shall also reserve 100,000 shares of common stock of the Company for the exercise of the Company's outstanding options to purchase common stock of the Company.

IV. The Terms of the Agreement Containing Consent Orders

The Company shall reserve 100,000 shares of common stock of the Company for the exercise of the Company's outstanding options to purchase common stock of the Company.

The Company shall also reserve 100,000 shares of common stock of the Company for the exercise of the Company's outstanding options to purchase common stock of the Company.

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Donald S. Clark,
Secretary.
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FEDERAL TRADE COMMISSION
[File No. 011 0083]
Nestle Holdings, Inc. and Ralston Purina Co.; Analysis To Aid Public Comment

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FOR FURTHER INFORMATION CONTACT:
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