

F-02  
801.1(F)  
801.11

TELEPHONE'S DIRECT DIAL NUMBER

January 28, 2000

Pre-Merger Office

USER/COMP/USER (DS)

This will set out in writing the transaction I discussed with you on Friday, January 28, 2000.  
*filings*

AGE IN INDICATION

agreement. You also indicated that you would confer with your people in your office on Monday.

compliance), this will be a non-voting security under the HSR Act and no filings will be required.

Patrick Storm

I understand that, in contrast to the Certificate of Incorporation approach discussed  
under Item 1 above, this approach is

concur,  
called [redacted] 2/1/00