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May 22, 2000

VIA TELECOPY

Nancy Oyuka, Esquire
Federal Trade Commission
Washington, D.C.

2000 MAY 22 10:00 AM

Dear Nancy:

Further to our telephone conversation of this afternoon and my letter to you of May 16, 2000, this is to confirm our understanding that the [redacted] that the Federal Trade Commission has concluded that [redacted]

the event the Lessee elected to exercise its option to purchase the assets from the Trust.

in this regard, please do not hesitate to contact me.

Very truly yours,

[Redacted signature]

[Redacted]

MB and TH
concur

[Redacted]