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verne, B. Michael

y, May 07, 2008 4:10 PM

Michael

Sent: Wednesday

To: Verne R. M

Cc:

Subject: Section 800.63

Lastly, you confirmed that the advice provided does not extend to debt holders who acquire debt of the creditor after its intention to file for reorganization or bankruptcy is publicly announced.

With kind regards,

*[Handwritten signature]*

*[Handwritten signature]*  
1-108

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[Redacted]

[Redacted]

[Redacted]