



shareholder's shall be responsible for any taxes... from the investment and reinvestment of... Each Co. B s...

shareholder shall report on its return its respective tax return and be liable for payment of taxes (non-tax-exempt earnings)

The Return Agreement shall be... share holder

general rule that the market price is the value of the transaction where the... Questions: We understand that he...

general rule to contracts are... questions concerning the application of th...

is a transaction... We have a fixed ratio exchange in th...

newly issued (i.e., not previously issued) shares... price is not determined and therefore Co. A must conduct a fair mark...

valuation of the Co. B... terms of the... agreement require us to treat the Holdback Shares...

terms of the... agreement require us to treat the Holdback Shares... determine acquisition price...

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1) I don't think the fact that the

that you can't calculate a market price if within 45 days. The fact
that these specific items have not been traded for 45 days is
irrelevant. They are the same voting securities as the ones that
are trading.

mean that the securities are not trading. I think this does