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the yesterday. Below is a summary
and my request for confirmation
a creditor enter into an agreement
can by, for example, extending that
is given a right, if the debtor should
equity of the debtor or entities owning
this transaction is entered into in
this quality as a bona fide debt wher
equity by the creditor would not
equity as a debt work-out. There
to apply.
debtor qualify for the debt work-out
exemptions, so that the vulture fund exemption
apply even if, prior to receipt of the capital
fund exception would not apply w
regarding the right to receive equity
the intention to initiate bankruptcy as
multiple creditors entering into su
creditors create a Newco entity (e.g. C
respective equity interests (which are
entities presently controlled by the
even if the Newco does not itself re
would still apply. The Newco will
the equity interests of the debtor and
to 3 above, if there is a default an
the equity interests and subsequent
the equity going directly from the ay t
104, assuming that the combined New
s presently controlled by the debtor

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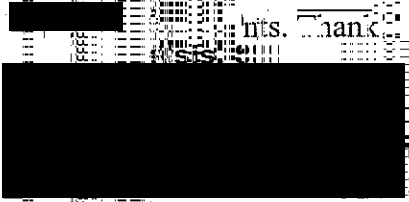
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