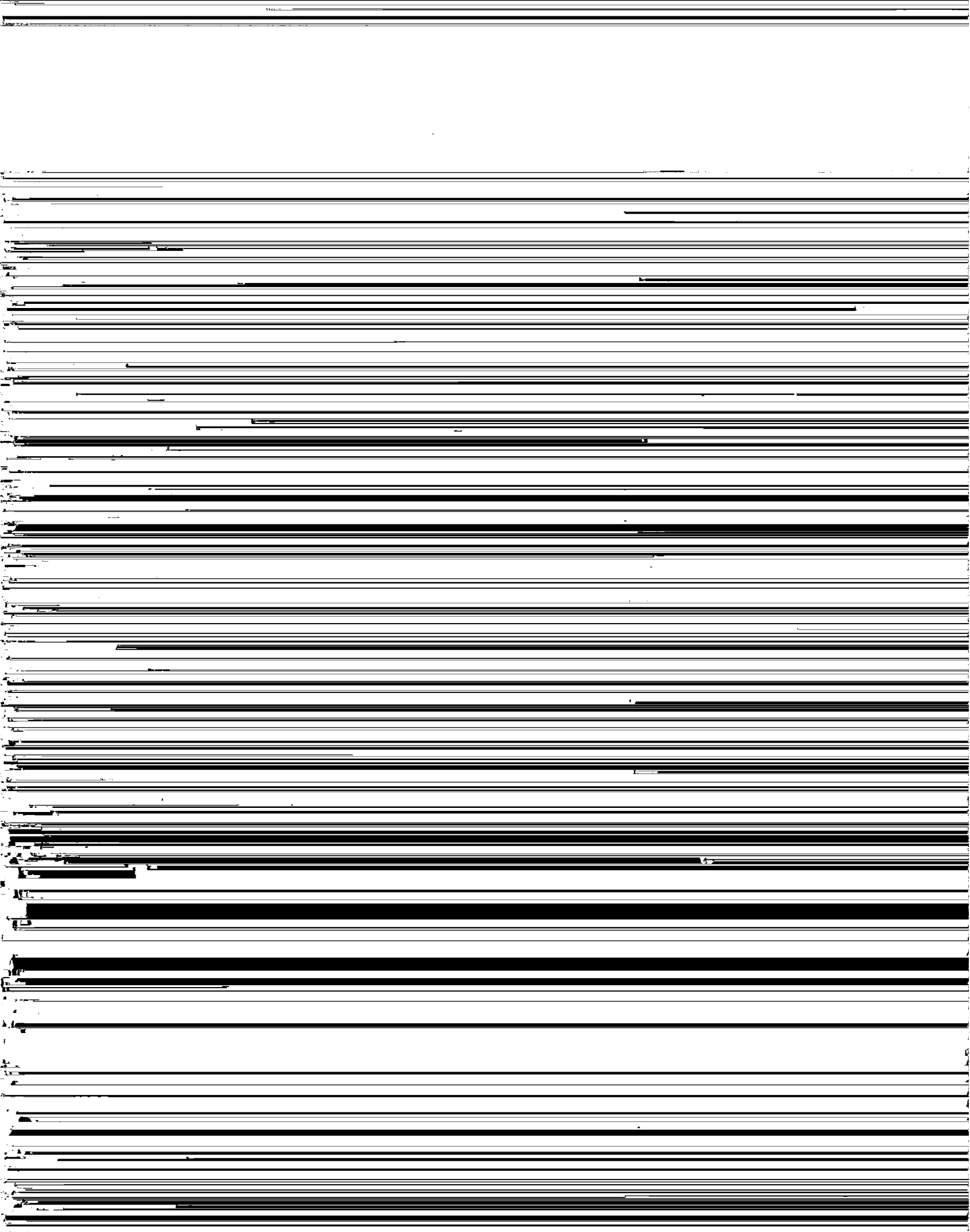


(WT)

subject to
of





acquisitions of stock or assets would not apply to the Funds' acquisition of these debt obligations and, similarly, the premerger notification requirements of the Act also would not apply. Since the Funds only operate as an investment vehicle