

BY HAND

Linda A. Heban, Esquire Federal Trade Commission

tre-merger Notification Office 6th and Pennsylvania Avenue, N.W., Room 303 Washington, D.C. 20580

Re: Interco, Incorporated Acquisition of The Lane Company, Incorporated

the countries of purceision of section 74 (h) of the Clayton Act which restricts release under the

Preedom of Information Act

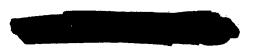
Dear Ms. Heban:

This is to confirm the advice you rendered in our telephone conversation of

Notification Form with the Department of Justice Antitrust Division and Federal Trade Commission advising those agencies of its intention to make a cash tender offer for The time within which Interco was precluded from making that acquisition (fitteen days) passed with neither the Antitrust Division nor the Federal

that would presumably commence with the filing of the second Hart-Scott-Rodino Form.

Linda A. Heban, Esquire January 8, 1987 Page 2



You advised that as long as the reported tender offer was for fifty percent or more, or control of the company to be acquired, a second Hart-Scott-Rodino filing need not be made upon the reformation of that tender offer into an acquisition

period; and, as far as Hart-Scott-Rodino reporting and waiting requirements are concerned, the acquisition by agreement rather than tender offer could take place on any

Sincerely

1/8/87 · Okay ·

70:	FEDERAL TRADE COMMISSION TRANSMITTAL SLIP For: Approval. Signature. Recommendati Remark. Information.	
L Section 1	P ^{OS} MAR A.	3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Date Date Canda Canda Canda	Hecessary accepted to the letter is the lett	urn.
: as	beneficial away	
	Fland the real contre	u i spesi i i
PTCVForm 3	(11/76)	