

February 19, 1987

FEB 24 1 25 AM '87  
REC'D  
FEDERAL TRADE COMMISSION

Patrick Sharpe, Esquire  
Premerger Notification Office  
Room 301  
Federal Trade Commission

This is to confirm our telephone conversation

of 1986 to acquire the stock of another corporation, hold voting securities of Corporation X in the following percentages:

Some of voting shares are held by a small number of other individuals. Individual A also owns 98% of the voting securities of Corporation Y. Corporation X and Corporation Y engage in unrelated businesses. Corporation X would like to purchase all of the voting securities currently held by individuals B and C, with the result that shareholder A will after the acquisition have control of corporation X. You have informed me that the acquisition of the voting securities held by individuals B and C by corporation X is an exempt transaction under Section 802.30 of the premerger notification regulations and is therefore not subject to the notification and waiting period requirements.

If the foregoing does not accurately represent our conversation, I would appreciate your contacting me promptly, as there is some urgency in the transaction.

*to be sure that*  
*which restricts Freedom of Information Act coverage of removal pattern over 50% of X's shares*  
PATRICK 2-24-87