

(117)

March 2, 1987

Linda A. Heban, Esquire
Premerger Notification Office

REC'D
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FBI
NOTICE

Washington D.C. 20580

Late last week, [redacted] received early termination in connection with the above-referenced acquisition. Since that time the

of [redacted] will be bought from [redacted] Just prior to the acquisition of [redacted]

individual will hold in excess of 3% of [redacted]

As I am sure you can see, the information which [redacted] would file as the ultimate parent entity of [redacted] will be parent entity of [redacted]. The information which [redacted] will file will be identical to that which it filed in connection with the above-referenced transaction.

Linda A. Heban, Esquire

In light of the above, it would seem that no useful purpose

Once you have reviewed this letter, would you please call me. Thank you for your cooperation.

Very truly yours,

3/3/87 must re-file.