

[REDACTED]

May 1, 1987

(PS)

[REDACTED]

VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Mr. Patrick Sharpe
Premerger Notification Office

MAY 1 1987

Washington, D.C. 20580

Re: Applicability of Hart-Scott-Rodino Premerger Notification

Dear Mr. Sharpe:

By this letter I am confirming our conversation of April 30, 1987 regarding the applicability to the above-referenced transaction (the "Transaction") of the premerger notification requirements set forth in 15 U.S.C. §18a (the "Reporting Requirements").

I represented to you that the acquiring party in the Transaction, [REDACTED] is a corporation which was formed recently for the purpose of

[REDACTED] as an initial capitalization and total less than \$10 Million. [REDACTED] will borrow additional funds to finance its acquisition of the Assets. I have relied on the representation of [REDACTED]'s counsel as the basis for these factual matters.

Based on these factual representations, you have informed me that the Reporting Requirements are not applicable to the Transaction. Accordingly, [REDACTED] has not filed a Premerger Notification And Report Form For Certain Mergers And Acquisitions pursuant to 16 C.F.R. §201 et seq.

called [REDACTED] May 15, 1967.

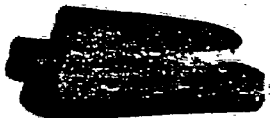

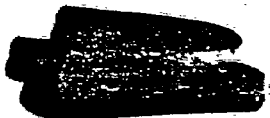
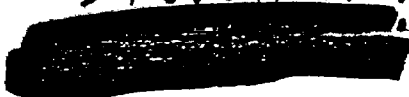
The PMN off has determined
that this is exempt under 802.40.
~~the PMN~~

Please call me if this letter does not accurately character-

WALTER

Very truly yours,

cc:

I concur with this letter. 
Furthermore,  confirmed that 
has no financial statements.
called  5-~~27~~⁵ 27