

[REDACTED]

Section 7A (D) of the Clayton Act

Pre-Merger Notification Office
Room 301
Federal Trade Commission
Washington, D.C. 20580

NOV 12 1997

Subject: [REDACTED]

This is to confirm the substance of our telephone conversation on June 2, 1997, regarding

and managers (the managers) to give advance notification under the Hart-Scott-Rodino Antitrust Improve-

opportunities, for the reasons stated in the letter.

Letter based on the facts presented therein. It is also understood that although your lack of disagreement

"Agencies"), our clients would be able to rely upon the letter as evidence of their good faith if either of the


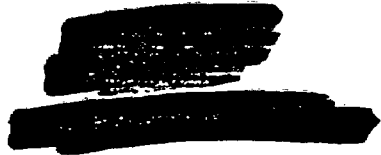
Wayne Kaplan, Esq.

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June 5, 1987

~~Call me to discuss details of proposed audit~~

Sincerely yours,



CK
WKR 6/15/87