

[REDACTED]

FEDERAL EXPRESS

June 23, 1987

Joe Price, Staff Attorney  
Premerger Notification Office, Room 303  
Federal Trade Commission  
Sixth & Pennsylvania Avenue  
Washington D.C. 20580

This material may be subject to the confidentiality provision of Section 7(e) of the Clayton Act which restricts release under the Freedom of Information Act

JUN 24 10 29 AM '87

Dear Joe,

We are writing to inquire whether or not the following transaction would be reportable under the Premerger Notification Rules.

The [REDACTED] ("Seller"), which meets the size of the person test, is selling its leasehold interest in, and all furniture fixtures and equipment located in, the [REDACTED] for \$15 million to an unrelated general partnership, "Buyer," which does not presently meet the size

1987.

We have finalized all of our negotiations and we are presently ready to

has been granted the appropriate Alcoholic Beverage License by the [REDACTED]. The license has been applied for but if we closed before

this special counsel has advised us that there is some likelihood that the license will not be officially transferred until the week following the effective date of the new Premerger Notification Rules.

We would like to have Buyer and Seller execute all documents required for

with respect to the [REDACTED] and forward the [REDACTED]

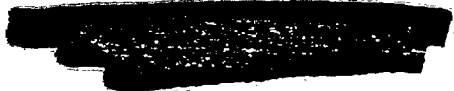
Told him that beneficial interest in the assets must pass for the acquisition to close in escrow. Title and consideration want being passed. We don't like the idea of clearing it up not closed for the state agency and is closed for the federal agency C/P.

We would like to avoid reporting this transaction under the Premerger Notification Rules only for the reason that the Buyer has not been previously subject to reporting under the rules and we are concerned that compiling the information required, as well as the waiting period itself, will substantially

as this past Monday, June 22, 1987, in connection with an unrelated transaction.

Thank you for reviewing this situation and we would appreciate a reply at your earliest convenience. As per your request, a copy of the principal agreement is attached for your review.

Very truly yours,



Enclosure

