

802,24

[REDACTED]

January 19, 1988

VIA FEDERAL EXPRESS

Mr. Patrick Sharpe
Compliance Specialist
Premerger Notification Office
Bureau of Competition, Room 303
6th Street & Constitution Avenue, N.W.
Washington, D.C. 20580

JAN 20 10 35 AM '88
FEDERAL BUREAU OF INVESTIGATION

Re: [REDACTED]

Dear Mr. Sharpe:

This letter is to confirm our telephone conversation of January 19, 1988, in which we discussed the proposed acquisition by [REDACTED] of 100% of the stock of [REDACTED] for approximately \$3 million in cash. I told you

[REDACTED] has greater than \$100 million in assets. I also told you that [REDACTED] has less than \$25 million in annual net revenues. You told me that based upon the above information, the contemplated transaction is exempt from the requirements of the Hart-Scott-Rodino Antitrust Improvements Act of 1976.

Very truly yours,

[REDACTED]

I concur with this letter called 1-20-88 left message with [REDACTED] secretary