

Mr. Richard Smith
Premerger Notification Office
Bureau of Competition

Room 303 Washington, D.C.20580

Dear Mr. Smith:

This confirms our telephone conversation yesterday. I represent a partnership which owns an office building in the partnership has signed an agreement of sale to sell the office building to a real estate investment

Property of the

national real estate developer with assets well in excess of \$100,000,000. We have been informed that the buyer has assets in excess of \$100,000,000.

The building which is subject to the agreement of sale is an office building with no retail uses at the present time.

This confirms our conversation yesterday that the transaction outlined above is not reportable under the Hart, Scott, Rodino Act under the "ordinary course" exemption. I understand that you will contact me if the above is not an

contact me if the above is an accurate confirmation of our conversation.

Thank you very much.

Very truly yours.

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