

SENT BY:

October 19, 1990

Case No.: [REDACTED]
of Pages: 2

UTR FILED/TITLE 12021 225-3050

Mr. Patrick Sharpe
Premerger Notification Office
Bureau of Competition

600 Street and Pennsylvania Avenue, N. W.
Washington, D. C. 20580

Dear Mr. Sharpe:

This is to confirm our conversation today regarding the letter that we sent to you dated October 17

To allow negotiation you agreed that the

as the acquired person in the "Stock Acquisition" portion of the transaction as long as the filing by Form

would be required for the Spin-Off portion of the transaction, that is individual would not need to file an

Acquisition and spin-off closing on the same day, consistent with the FTC's "continuum transaction"

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\$10 million in size and individual A may exceed
\$100 million in size for purposes of the Spin-Off.

Very truly yours,

[REDACTED]

