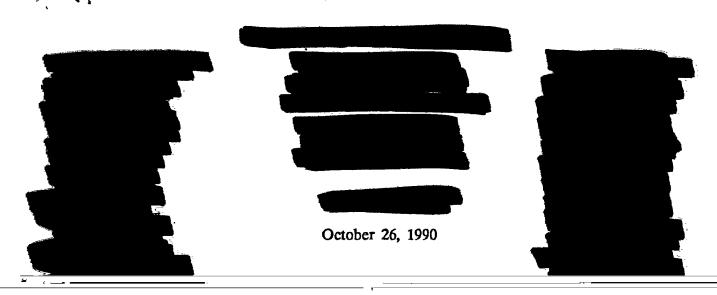


in the



Richard B. Smith, Esquire Premerger Notification Office Federal Trade Commission 6th Street and Pennsylvania Avenue, N.W. Room 303 Washington, DC 20580

Done Mr Conich

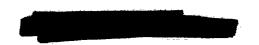
Our client, Company A, is engaged in manufacturing and would be the acquiring person in the contemplated transaction. Company A's plants are in the United States. Some of Company A's sales are made to customers located outside the United States.

(c) In response to items 5, 1, 8, and 9 and the appendix

operations conducted within the United States

My question was whether revenues attributable to Company A's sales of domestically-manufactured products to foreign customers must be reported in response to Items 5 and 7.

Richard B. Smith, Esquire



You advised me that such information is considered "[i]nformation... with respect to operations conducted within the United States" within the meaning of \$ 803.2(c)(1)... The rule is intended to assure that the responses to items 5.7.8 and 0

must include revenues attributable to foreign sales of domestically-produced product,

Thank you for your assistance.

