

Mr. Patrick Sharp
Compliance Specialist
Pre-Merger Notification Office
Bureau of Competition, Room 303
Federal Trade Commission
Sixth Street and Pennsylvania Avenue N.W.
Washington, D.C. 20580

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Dear Mr. Sharp:

I am sorry that I missed you on Monday afternoon before you left the office. I did have a conversation this morning with

will confirm my statements to Mr Smith as follows:

Federal Trade Commission in 1987.

2. Pursuant to that consummated transaction, the Board of Trustees of initially appointed two-thirds of the Board of Trustees of and following a two-year transition period, exercised the authority to appoint 100% of the Board of Trustees of

A/0.

Accordingly, the subsequent transaction, proposed to be effective July 1, 1991, whereby the legal entity would officially be merged into resulting in one Board of Trustees under the

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section 301.1(cxt) allows this to not be reportable (limited to non-profit organizations) (BS) I sincerely appreciate your attention to my earlier letter and the cooperation of in following up on this matter

