

803.5(a)(2)

[REDACTED]

Write Direct Dial Number

[REDACTED]

July 1, 1991

VIA TELECOPIER

Mr. Dick Smith
Premerger Notification Office

Washington, D.C. 20580

Dear Mr. Smith:

This letter is to confirm our telephone conversation today in which you stated that in accordance with Paragraph 100 of the ABA's Premerger

under § 803.5(a)(2) of the Premerger Notification Rules

Sincerely,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]