

Mr. Patrick Sharpe
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expiration of the waiting period before they may close on the Acquisition and due to the fact that it is unknown whether, at the time of closing of the Acqui-

report form as the present ultimate control person of B and A.

Since the only asset held now and at the time of closing of the Acquisition by E, is, and will be, its partnership interest in C, whose only asset now and at the time of closing of the Acquisition is, and will be, its partner-

shareholders of, the ultimate control person).

Based on the facts set forth above, it is my understanding that the Federal Trade Commission's Premerger Notification Office would not require B to file a premerger notification and report form for this Acquisition as the ulti-

mate control person of A if, at the time of closing of the Acquisition B and

This appears to be OK. It is merely a name change - the form (SIC info) remains

called [redacted]
7-12-91 and left
message