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October 8, 1991

FEDERAL EXPRESS

Pre-Merger Notification Office Bureau of Competition, Room 303 Federal Trade Commission Washington, DC 20580

Attention: Mr. Dick Smith

Exemption from HSR Pre-Merger Notification and Waiting Period Requirements in Connection with the Purchase of

Voting Securities of

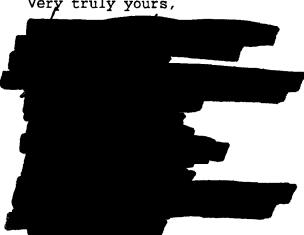
Dear Mr. Smith:

Thank you for your prompt and courteous response to our Terret or becomer a, 1991, addressed to the attention of Mr. Elmore.

Englosed_for your files_is near 10 of the Stock Durchage

Again, our thanks for your assistance and advice.

Very truly yours,



Encl.

cc: Mr. John Sipple, Jr., FTC

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