

PS

C-8

[REDACTED]

[REDACTED]

[REDACTED]

March 4, 1992

BY HAND

Pre-Merger Notification Office  
Bureau of Competition  
Room 303  
Federal Trade Commission

MAR 4 1992  
FEDERAL TRADE COMMISSION  
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Attn: Sandra Peay

Re: [REDACTED]

Gentlemen:

In accordance with our letter to the Federal Trade Commission dated February 21, 1992, we enclose a copy of a letter submitted by [REDACTED] to the Federal Reserve Bank of New York on February 27, 1992, in accordance with

voting securities of [REDACTED]

As confirmed by Mr. Patrick Sharp, staff attorney of your Bureau of Competition, in a telephone conversation, this exemption is granted from review pursuant to Section 7A(c)(8) of the Securities Exchange Act of 1934.

Very truly yours,

[REDACTED]

PS: who indicates we may have some questions about whether this is exempt under C-8 or not. [REDACTED] is discussing this with DOJ. Have exempted this under C-8 for this.