

by teletypewriter

=CONFIDENTIAL=

June 16, 1993

Premerger Notification Office
Bureau of Competition

R. Horton Hy Rubenstein



802.20

TR
-SSU
401
ICE

Dear Sirs,

We, [redacted] would like to know whether a premerger notification is required to file with your offices and Department of Justice or not under the Hart Scott Rodino Act with respect to the [redacted]

inform us of your advice.

1. In 1987, [redacted] hereinafter called [redacted] established a 49%-51% joint venture corporation, named [redacted] [redacted] has owned 49% and [redacted] has owned 51% shares of [redacted]

2. At present, [redacted] has \$22,778,000 in the net sales and [redacted]

3. [redacted] with the consolidated net sales of 13,961 million and the consolidated total assets of 14,770 million, is planning to purchase 46% shares of [redacted] and raise its equity at CBC from 49% to 95%.

4. Should [redacted] make a premerger notification?

6 P. 1 [redacted]

[redacted]

FROM [redacted]

If any additional information is necessary, please let me know. Since we have not yet retained a U.S. law firm, please provide your advise, or question directly to me by fax or letter.

Thank you in advance for your cooperation.

[REDACTED]

[REDACTED] called HYK on 6-10-12.
Confirmed that figures in FP2
are latest, and total holdings
will be less than \$15MM.
Except - 802.20 (b)

HJR.
JR) CONCURS