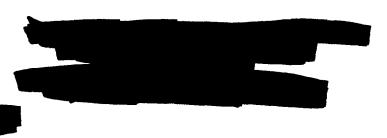
## 802.30; 7A(c)(10); 17(c)(3)



February 28, 1994

204

Richard Smith, Staff Attorney Federal Trade Commission Pre-Merger Notification Office, Room 303

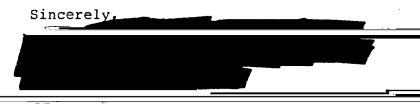
Dear Mr. Smith:

Marie Bakkar of 1004 was alima and lates to many dates

Hart-Scott-Rodino Antitrust Improvements Act of 1976. During that telephone conversation, you indicated your concurrence with our opinion that exemptions from the pre-merger notification requirements exist for both Corporations A and B. Specifically,

issuer's voting securities acquired did not increase its percentage interest in the outstanding voting securities of that issuer.

Please contact me if any of the foregoing is not an accurate reflection of our telephone conversation. Thank you for your diligence in reviewing our inquiry.



of the charton Ast which rooted