

[REDACTED]

VIA FACSIMILE

February 8, 1995

Mr. Richard Smith  
Premerger Notification Office  
~~Federal Trade Commission~~  
Washington, D.C.

Re: Application of Hart-Scott-Rodino Antitrust Improvements Act of 1976 (the "Act")

Dear Dick:

The purpose of this letter is to confirm the oral advice you gave me on behalf of the  
Premerger Notification Office of the Federal Trade Commission in our telephone conversation of

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would not be reportable under the Act.

Please contact me at [REDACTED] upon receipt of this letter if I you do not agree with  
my restatement of the position of the Premerger Notification Office with respect to the proposed  
transaction.

Very truly yours,

[REDACTED]

[REDACTED]