

801.40 (LLC)

JUL 14 2 13 PM '95

July 12, 1995

DRAFT

Richard Smith, Esquire  
Federal Trade Commission  
601 Pennsylvania Avenue

Dear Mr. Smith:

This is to confirm our discussions of July 12, 1995 with respect to whether a reportable event will occur in the formation of a limited liability corporation by [redacted] and [redacted]

[redacted] and [redacted] will form a limited liability company under the laws of the State of

comprised solely of officers, directors and employees of [redacted] and [redacted]

Yours truly yours

7/17/95 - called w/over [redacted] 1-0-0

Was no [redacted] the formation of this LLC and there no HSR [redacted] was required under 801.40 [redacted]

This material may be subject to the confidentiality provisions of Section 7A(h) of the Clayton Act which restricts release under the Freedom of Information Act.