

801.10

August 18, 1995

Patrick Sharpe
Compliance Specialist
Premerger Notification Office

Federal Trade Commission
Room 303
6th Street and Pennsylvania Avenue, N.W.
Washington, D.C. 20580

Re: [REDACTED]

Dear Patrick:

*Premerger Office
Not the Commission*

The purpose of this letter is to request an interpretation from the Federal Trade Commission ("FTC") of the requirements under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 and the related FTC rules (the "Act") as applied to the proposed [REDACTED] transaction among [REDACTED] and their respective [REDACTED]

[REDACTED] is the parent company of [REDACTED] which in turn is the indirect parent company of [REDACTED] Company. [REDACTED] is the parent company of [REDACTED] Company, which in turn is the parent company of The [REDACTED]. [REDACTED] is not affiliated with any of the other parties to the [REDACTED] transactions.

Patrick Sharpe

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contact me collect at _____ or you may call _____ legal counsel for

Your

Enclosure

cc: w/enclosure