





C-4

August 31, 1995

Via Facsimile
Mr. Patrick Sharpe, Compliance Specialist
Federal Trade Commission
600 Pennsylvania Avenue N.W.
Room 321
Washington, DC 20680

Re: Hart Scott Rodino Premerger Notification Exemption

Dear Mr. Sharpe:

This letter will confirm our telephone conversations in which you agreed with our professionathor the following trespectional agreement from neither the Hot South

Company A, which owns and manages health facilities, proposes acquiring, pursuant to an asset purchase agreement, a hospital operated by Authority, a a non-corporate county hospital authority created pursuant to state legislation authorizing for each county and municipal corporation of the state a public body

The remaining assets, such as equipment and accounts receivable, are owned by the Authority.

Based on the above facts, we understand the acquisition is exempt from notification under 15 U.S.C. § 18(a)(c)(4) as a transfer from a state political subdivision, and/or under 16 C.F.R. § 201-1(a) because the baseled authorized and be considered and the political subdivision.

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For purposes of this letter, we assume the size of the parties and size of the transaction tests

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