

FEDERAL TRADE  
COMMISSION  
PREMERGER NOTIFICATION  
OFFICE

OCT 10 1 59 PM '95

October 5, 1995

Mr. Richard Smith

Washington, D.C. 20560

RE: [REDACTED] Request for Opinion Regarding Filing Under  
Hart-Scott-Rodino Act

Dear Mr. Smith:

Thank you for your telephone call today in response to my letter of October 2, 1995. Your informal interpretation, responding to our request for an informal confirmation of our preliminary view that filing would not have to be made under the Hart-Scott-Rodino Act for the

[REDACTED] asked me questions during our conversation and this will confirm that none of the entities

statutes and regulations governing the Hart-Scott-Rodino Act. No entity or individual owns a 50% or greater interest in any of the entities described in our letter, and neither do the entities own a 50% or greater interest in any other entity. Also, this will confirm that the fair market value of the assets of [REDACTED] excluding liabilities, are more than \$10 million but less than \$15 million.

Thank you for your prompt response to our letter.

[REDACTED]

✓