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[REDACTED]

FEDERAL TRADE  
COMMISSION  
PREMERGER NOTIFICATION  
OFFICE

Nov 3 10 45 AM '95

[REDACTED]

October 30, 1995

Mr. Patrick Sharp  
Compliance Specialist  
Pre-Merger Notification Office  
Bureau of Competition  
Room 303  
Federal Trade Commission  
6th St. and Pennsylvania Ave., N.W.  
Washington, D.C. 20580

Section 101 of the  
Federal Trade Commission Act  
of 1914, as amended, requires  
that the Federal Trade Commission

Dear Mr. Sharp:

This letter confirms our telephone conversation in which you advised me that

Scott-Rodino Act (the "Act").

X is the acquiring person, the ultimate parent entity of which is a United States person (a citizen and resident of the United States). X proposes to enter into a series of transactions pursuant to which certain [REDACTED] companies ("ABC"), which are not commonly owned or controlled by X, will acquire certain [REDACTED] in [REDACTED] from Y, the acquired person whose ultimate parent entity is a [REDACTED] and resident ("Y's Parent"), and Y will acquire from X the long term [REDACTED]

separate persons  
Are they entering

[REDACTED] the "Licenses") and (ii) receive a transfer of the real estate, the [REDACTED] used in connection with the [REDACTED] (the "Assets"), and X will acquire exclusive rights to the [REDACTED] under a contract resembling a long term lease of those rights.

what is the dollar value?

[REDACTED] in exchange for payments by the [REDACTED] the "Transaction").

The Licenses are issued by [REDACTED]. The real estate [REDACTED] and the other Assets are located in [REDACTED]. [REDACTED] currently sell a total of about \$10,000,000 worth of [REDACTED]

[REDACTED]

