

\$ 802.40  
\$ 801.40

Oct 30 5 00 PM '95

October 30, 1995

VIA HAND DELIVERY

John M. Sipple, Jr., Esquire

Emergency Notification Office

6th & Pennsylvania Avenue, N.W.  
Washington, D.C. 20580

Re:

Dear John:

This letter is a follow up to my letter of May 19, 1995 to you regarding the proposed affiliation of certain

In my original letter, a copy of which is attached

Under the revised transaction structure, [redacted] would contribute, in addition to the assets described in my original letter, [redacted]

[redacted] would retain the [redacted] with assets of \$32.9 million.

[redacted] I do not believe that these changes affect

had an opportunity to review these changes, please call me with your comments.

John M. Sipple, Jr., Esquire  
October 30, 1995

[REDACTED]

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Very truly yours

[REDACTED]

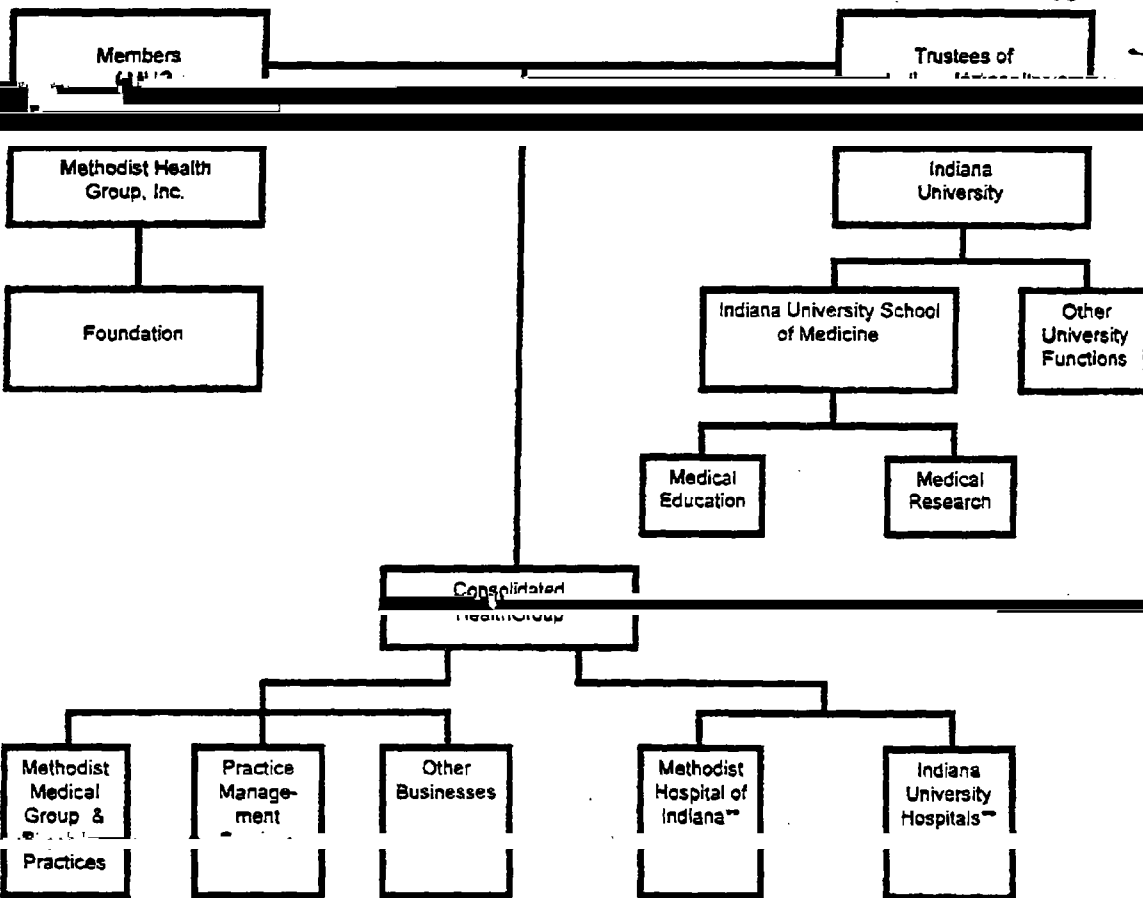
Enclosure

cc: [REDACTED] (w/o enclosure)  
[REDACTED] (w/o enclosure)

Advised the requester that the change in  
structure does not alter the advice previously  
given. The transaction is still exempt under  
§ 802.40. Although the contributor in question  
is contributing additional operations, it will play  
a role in what appears to be a meaningful way  
and will continue to be a significant member in the  
ongoing operations of the  
joint venture corporation.

*After*

Oct 31 9 55 AM '95



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