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L.L.C.

[REDACTED]

December 29, 1995

VIA FAX - 202-326-2624

Ms. Nancy Ovuka
Premerger Notification Office
Bureau of Competition
Room 303
Federal Trade Commission
6th Street and Pennsylvania Avenue, N.W.
Washington, D.C. 20580

Re: Formation of a Limited Liability Company

Dear Ms. Ovuka:

This letter confirms our telephone conversation of this morning whereby you confirmed that the transaction described in the attachment to our December 27, 1995 letter to you was not subject to the reporting requirements of the Hart-Scott-Rodino Antitrust Improvements Act.

We thank you for your assistance in this matter.

Very truly yours,

[REDACTED]

[REDACTED]

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