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FEDERAL TRADE
COMMISSION
PREMERGER NOTIFICATION
OFFICE

FEB 20 2:20 PM '96

February 26, 1996

Ms. Nancy Ovuka
Premerger Notification Office
Bureau of Competition
Room 303
6th and Pennsylvania Avenue, N.W.
Washington, D.C. 20580

Re: Limited Liability Company

Dear Nancy:

This letter confirms our telephone conversation earlier today whereby you confirmed that the transaction described in the attachment to our February 23, 1996 letter to you was not subject to the reporting requirements of the Hart-Scott-Rodino Antitrust Improvements Act.

Thank you for your prompt assistance.

Sincerely,

[REDACTED]

[REDACTED]