

[REDACTED]

March 1, 1996

Via Facsimile

Mr. Patrick Sharpe
Federal Trade Commission
Premerger Notification Office
Room 303, 6th & Pennsylvania Avenue

MAR 1 3 20 11 PM '96

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COMMISSION
PREMERGER NOTIFICATION
OFFICE

Blue-inked copy of 20500

Attached is the transaction about which we spoke earlier this afternoon.

Please give me a call [REDACTED] when you have reviewed the transaction.

Vern [REDACTED]

[REDACTED]

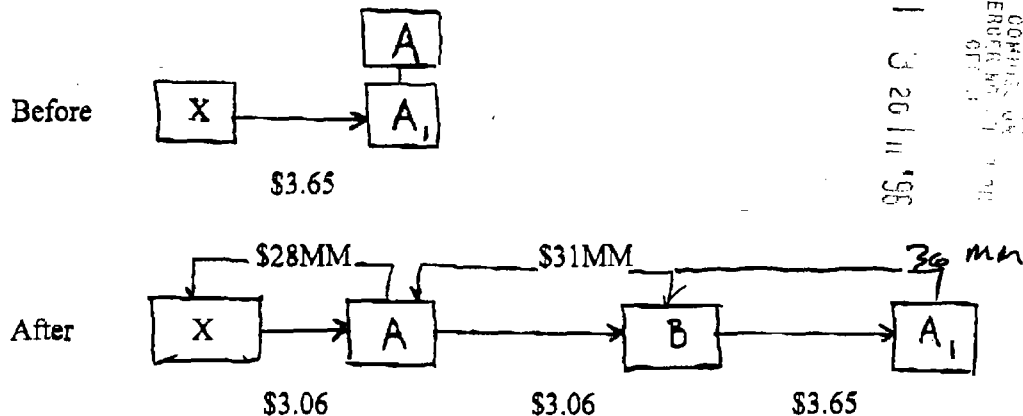
Enclosure

Prabhu Y. Srinivasan and sells the [redacted] on a take or pay contract to A, a wholly

of \$28 million, X agrees to sell the [redacted] over the term of the contract to A at \$3.06

Simultaneously with the renegotiation of the contract with A and substitution of A as the

for ultimate distribution to its customers.



Is a report required for either step in the transaction?

[redacted] confirmed that B,
a bank, routinely makes acquisitions
similar to this one. This transaction
is exempt in the ordinary course
of business, -802.1 - C-1

called [redacted]

3/4/96

(85)

RS concrs