

301,10

[REDACTED]

[REDACTED]

VIA TELEFAX & FIRST CLASS MAIL

Mr. Patrick Sharpe
Federal Trade Commission
Client Specialist
Premerger Notification Office
Bureau of Competition, Room 303
Federal Trade Commission
Washington DC 20580

Dear Mr. Sharpe:

[REDACTED]
was concluded that the following scenario is not reportable under the Hart-Scott-Rodino Antitrust Improvements Act:

Four entities, each of whom may or may not be directly or indirectly an over

Thank you for your assistance in this matter.

Very truly yours,

[REDACTED]

[REDACTED]

Each of the four are acquiring an asset interest whose fair market value/purchase

transactions (if they meet the size-of-person-test) do not meet the size-of-transaction test,

called [REDACTED] 10/29 (P2)