

April 22, 1999

60488-0001

VIA FACSIMILE (202-326-2624) AND FEDERAL EXPRESS

Room 303
Federal Trade Commission
6th Street and Pennsylvania Avenue, N.W.
Washington, D.C. 20580

e: Section 802,2(c) Exemption

Door Mr. Verne:

This letter will confirm Mondaultaness.

hotel, but excludes from such exemption the acquisition of a facility.

As explained, the Acquiring Person will acquire real property consisting of both a hotel and a gambling casino from the Acquired Person, along with the personal property used in the ownership, operation and maintenance of the business conducted on or licenses of permits relative.

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Mr. Michael Verne April 22, 1999 Page 2

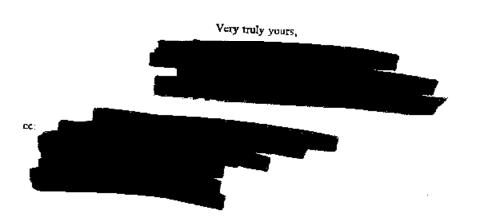
receive in connection with the

---- are operating

Based on the foregoing facts, you confirmed that the acquisition would qualify for an exemption under Section 802.2(c).

Please call me immediately if you have any questions or concerns, or if this letter does not accurately reflect your conversation with the land of this letter with your stamp "Received" thereon in the enclosed self-addressed, prepaid envelope.

Pert rea



AGREE - The acquisition of the realty Associated with the Hotel Jeasing, where wome of the Licences on Gamine & pulpment is been acquired, can be exempted under Boziz (e). The acquisition of the casine real property is also exempt under Bozis,

Bruchelleries

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DICK SMITH CONCURS.