

Date: April 22, 1999

From: [REDACTED]

Deliver to:

1) Michael Verne

Company: Federal Trade Commission

[REDACTED]

Client: [REDACTED]

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April 22, 1999

**VIA FACSIMILE (202-326-2624) AND
FEDERAL EXPRESS**

Mr. Michael Verne
Premerger Notification Office
Bureau of Competition
Room 303
Federal Trade Commission
6th Street and Pennsylvania Avenue, N.W.
Washington, D.C. 20580

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confidentiality provisions of section
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APR 22 1999
FEDERAL
EXPRESS
NOTIFICATION
P 12:35

This letter will confirm Monday's conversation between you and [redacted] of our office regarding the exemption from reporting requirements contained in Section 802.2(e) of the Rules, Regulations, Statements and Interpretations under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended ("Section 802.2(e)") for the acquisition of a hotel facility. Section 802.2(e) exempts from reporting requirements the acquisition of a hotel, but excludes from such exemption the acquisition of a hotel that includes a gambling facility.

As [redacted] explained, the Acquiring Person will acquire real property consisting of both a hotel and a gambling casino from the Acquired Person, along with the personal property used in the operation of the casino.

and permits are currently owned by the entity operating the casino (an entity separate from the

[REDACTED]

Mr. Michael Verne

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receive in connection with the casino facility will be fixed rental payments from the Operating Entity.

Based on the foregoing facts, you confirmed that the acquisition would qualify

Best regards,

Very truly yours,

cc: